

Meierhenry Sargent LLP

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October 10, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Sioux Falls School District 49-5
Lincoln and Minnehaha Counties, South Dakota
\$21,125,000 Limited Tax General Obligation Refunding Certificates,
Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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SIOUX FALLS SCHOOL DISTRICT 49-5
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5
2. Designation of issue: Limited Tax General Obligation Refunding Certificates , Series 2012
3. Date of issue: September 18, 2012
4. Purpose of issue: The proceeds of which, combined with interest earnings and other deposits in the escrow account, will be used to deposit a portion of the proceeds of the Certificates (a) with The First National Bank in Sioux Falls, as paying agent for the Series 2005 Certificates an amount sufficient for, and to be applied, along with moneys remaining in the debt service funds for the Series 2005 Certificates, to be redeemed on or about September 18, 2012 (the "2005 Redemption Date") of the outstanding Series 2005 Certificates, and (b) with The First National Bank in Sioux Falls, as escrow agent (the "Escrow Agent"), under the terms of an Escrow Agreement which the District will enter into with the Escrow Agent (the "Escrow Agreement") an amount which will be invested, with moneys remaining in the debt service funds for the Series 2006 Certificates, in noncallable direct obligations of the United States of America or noncallable obligations, the principal of and interest on which are unconditionally guaranteed by the United States of America ("Government Obligations"), maturing in amounts and at rates sufficient, with cash retained in the escrow account, to pay at maturity the Series 2006 Certificates maturing on and after July 1, 2017 and to redeem on January 1, 2016 (the "2006 Redemption Date," together with the 2005 Redemption Date, the "Redemption Dates") the Series 2006 Certificates maturing in the years July 1, 2017 through January 1, 2026 (the "Series 2006 Certificates," together with the Series 2005 Certificates maturing September 1, 2013 through September 1, 2019, (c) pay the interest due on the Refunded Certificates through January 1, 2016 and (d) pay costs of issuance.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$21,125,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.

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**SIOUX FALLS SCHOOL DISTRICT 49-5
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2012**

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2012 is true and correct on this 18th day of September 2012.



By: Todd A. Vik
Its: Business Manager

\$21,125,000

Sioux Falls School District 49-5, South Dakota

Limited Tax General Obligation Certificates, Series 2012

Advance Refund Series 2006 & Current Refund Series 2005 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/18/2012	-	-	-	-	-
01/01/2013	-	-	192,152.22	192,152.22	192,152.22
07/01/2013	90,000.00	2.000%	335,800.00	425,800.00	-
01/01/2014	395,000.00	2.000%	334,900.00	729,900.00	1,155,700.00
07/01/2014	95,000.00	3.000%	330,950.00	425,950.00	-
01/01/2015	415,000.00	3.000%	329,525.00	744,525.00	1,170,475.00
07/01/2015	95,000.00	3.000%	323,300.00	418,300.00	-
01/01/2016	420,000.00	3.000%	321,875.00	741,875.00	1,160,175.00
07/01/2016	100,000.00	3.000%	315,575.00	415,575.00	-
01/01/2017	440,000.00	3.000%	314,075.00	754,075.00	1,169,650.00
07/01/2017	860,000.00	4.000%	307,475.00	1,167,475.00	-
01/01/2018	1,230,000.00	4.000%	290,275.00	1,520,275.00	2,687,750.00
07/01/2018	895,000.00	4.000%	265,675.00	1,160,675.00	-
01/01/2019	1,285,000.00	4.000%	247,775.00	1,532,775.00	2,693,450.00
07/01/2019	930,000.00	3.000%	222,075.00	1,152,075.00	-
01/01/2020	1,330,000.00	3.000%	208,125.00	1,538,125.00	2,690,200.00
07/01/2020	965,000.00	3.000%	188,175.00	1,153,175.00	-
01/01/2021	975,000.00	3.000%	173,700.00	1,148,700.00	2,301,875.00
07/01/2021	995,000.00	3.000%	159,075.00	1,154,075.00	-
01/01/2022	1,005,000.00	3.000%	144,150.00	1,149,150.00	2,303,225.00
07/01/2022	1,020,000.00	3.000%	129,075.00	1,149,075.00	-
01/01/2023	1,035,000.00	3.000%	113,775.00	1,148,775.00	2,297,850.00
07/01/2023	1,055,000.00	3.000%	98,250.00	1,153,250.00	-
01/01/2024	1,070,000.00	3.000%	82,425.00	1,152,425.00	2,305,675.00
07/01/2024	1,085,000.00	3.000%	66,375.00	1,151,375.00	-
01/01/2025	1,095,000.00	3.000%	50,100.00	1,145,100.00	2,296,475.00
07/01/2025	1,115,000.00	3.000%	33,675.00	1,148,675.00	-
01/01/2026	1,130,000.00	3.000%	16,950.00	1,146,950.00	2,295,625.00
Total	\$21,125,000.00	-	\$5,595,277.22	\$26,720,277.22	-

Yield Statistics

Bond Year Dollars	\$178,744.10
Average Life	8.461 Years
Average Coupon	3.1303284%
Net Interest Cost (NIC)	2.4883241%
True Interest Cost (TIC)	2.4137614%
Bond Yield for Arbitrage Purposes	2.2440504%
All Inclusive Cost (AIC)	2.4411407%

IRS Form 8038

Net Interest Cost	2.3190008%
Weighted Average Maturity	8.374 Years